

## **Home Health Agency Checklist**

## Services Do you offer the services that I need, such as physical therapy, nursing or occupational therapy? Do you offer the personal services that I need, such as help with bathing, dressing and toileting? Do you have staff available at night and on weekends for emergencies? Will you provide me with a document that explains my responsibilities and your responsibilities? Will you help me find other community services, such as home-delivered meals or homemaker services, or help me find medical equipment that I may need? **Care Plan** Is there a written care plan for each patient? \_\_\_\_ Will you include my family and me in designing this plan? **Staffing** Do you conduct criminal background checks on staff members who will be coming into my home? Will the same caregiver be sent to my home for each visit? \_\_\_ Are you bonded or insured in case of theft or injury? \_\_\_\_ Do you assign supervisors to oversee the quality of care, and how often do they make visits? How do you document that your services were completed? Do you pay federal and state taxes on your in-home caregivers' wages so I will not be liable for any taxes? **Payment** \_\_\_\_ Are you Medicare certified? \_\_\_\_ How much money will I pay out of my pocket? Will I receive a document that explains the method of payment and when I have to pay?

Do you offer payment options for home care?



Inspections

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Does any outside organization inspect your agency?
May I see the results of the last inspection?
Do you perform customer-satisfaction surveys?
May I see the results of the last survey?
References
How long have you provided services in the community?
Who owns the agency?
Will you provide me with a list of references from doctors, patients and their families who are familiar with the quality of your services?
Complaints
Whom should I call with questions or complaints?